



Extended Reality &
The Opportunities of New Technology
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Helsinki XR Center is a **leading XR hub** in Europe.

We connect startups, industries, innovators, students, professionals and investors for co-creation, new business, and talent building.

Founded in 2019.

What we do

- › Run a **Developer Hub**, which offers free facilities and support for startup teams
- › Carry out **Research & Development**
 - › Coordinate and participate in projects
 - › Collect XR research databases
- › Provide **services for organizations**
 - › XR workshops, excursions and visits
 - › Operate an **XR Showroom**
 - › Part of the European Digital Innovation Hub network (eDIH)
- › Support the Finnish XR ecosystem
 - › Provide a virtual venue, the **VR Pavilion Finland**
 - › Organize networking events



Partners:



Why should you care about XR?

Billions of USD

200

150

100

50

0

2013 14 15 16 17 18E 19F 20F 21F 22F 23F 24F 25F

Bank of America
CAGR 82.1%

Digi-Capital
CAGR 52.5%

Guoyuan Securities
CAGR 78.2%

Goldman Sachs
high case
CAGR 48.5%

L.E.K. 2025
CAGR 45.4%

Goldman Sachs
base case
CAGR 45.5%

Research & Markets
CAGR 52.5%

European XR market value €bn (2020-2025)

million

€80

€70

€60

€50

€40

€30

€20

€10

0

2020

2021

2022

2023

2024

2025

What is Extended Reality (XR)?

Virtual Continuum

Mixed Reality (MR)



Reality



Augmented Reality (AR)



Augmented Virtuality (AV)



Virtual Reality (VR)

Augmented Reality (AR)



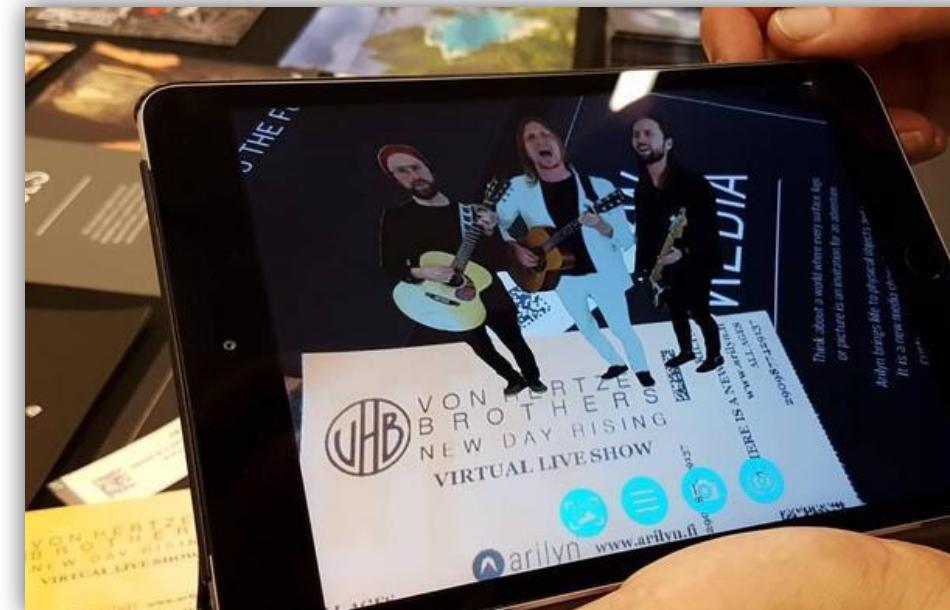
- Digital information added to an image or video feed.
- Used with mobile devices.
- Marked-, location- or surface-based.
- Interactions with virtual objects.
- Example use cases:
 - On-location data access
 - Virtual try-on applications
 - Navigation
 - Extra services on a product

FlyAR

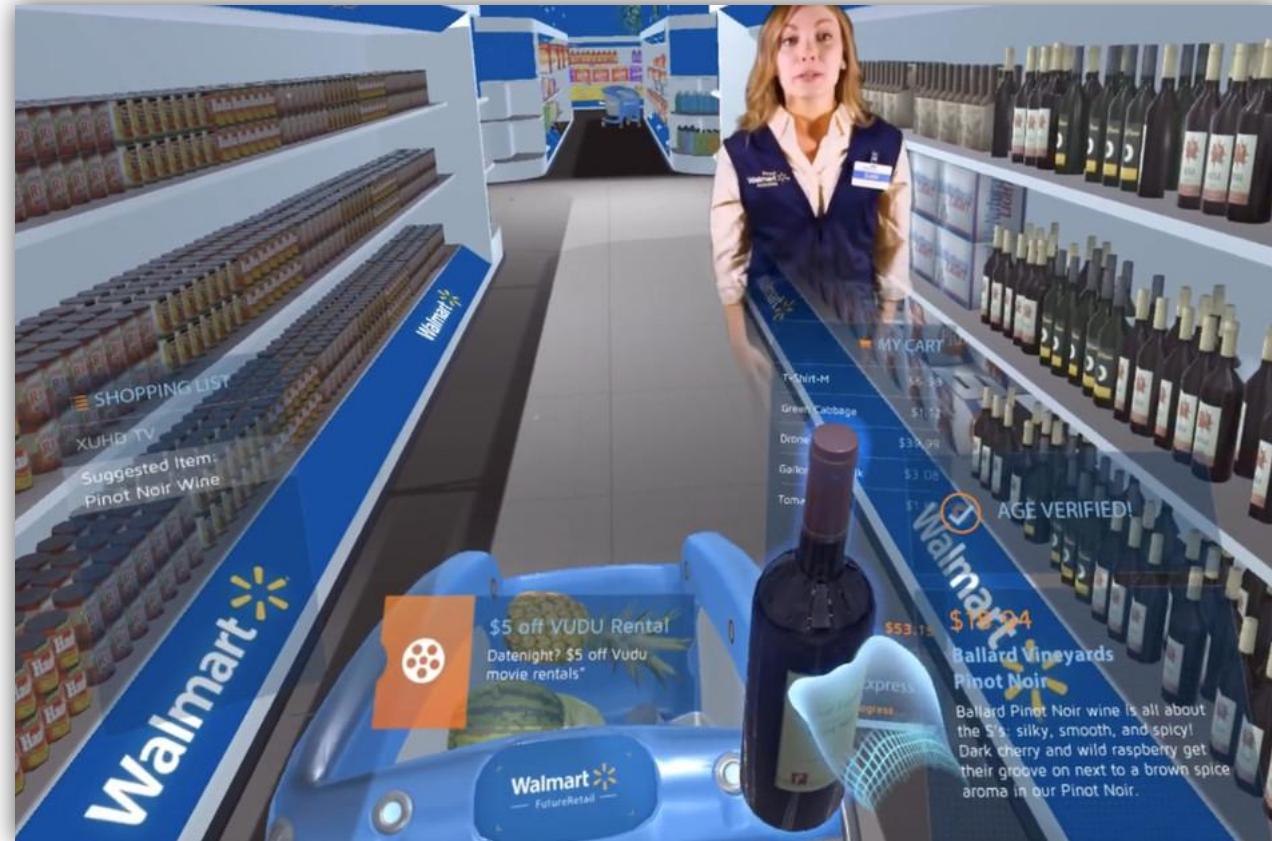


3DBea r

Arilyn



Virtual Reality (VR)



- › Fully virtual environment.
- › Used with wearable headsets.
- › Immersive experience.
- › Interactions with virtual objects.
- › Example use cases:
 - › Training and education
 - › Virtual visits
 - › Virtual meetings and events
 - › Virtual product presentations.

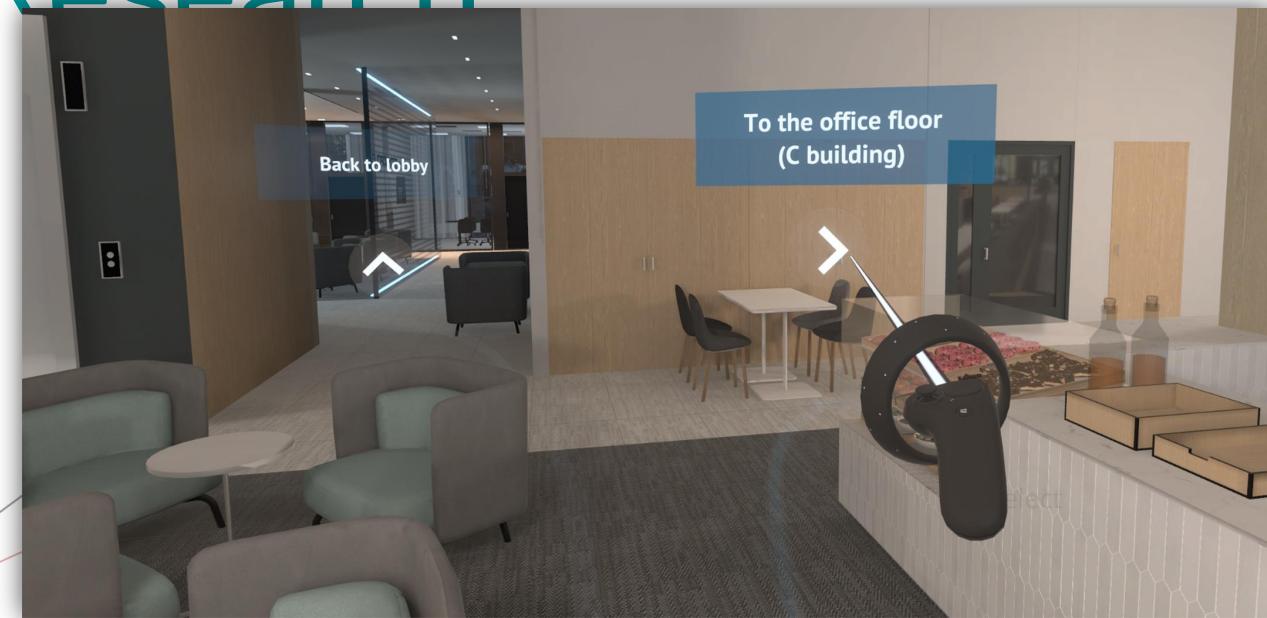
Virtual Dawn



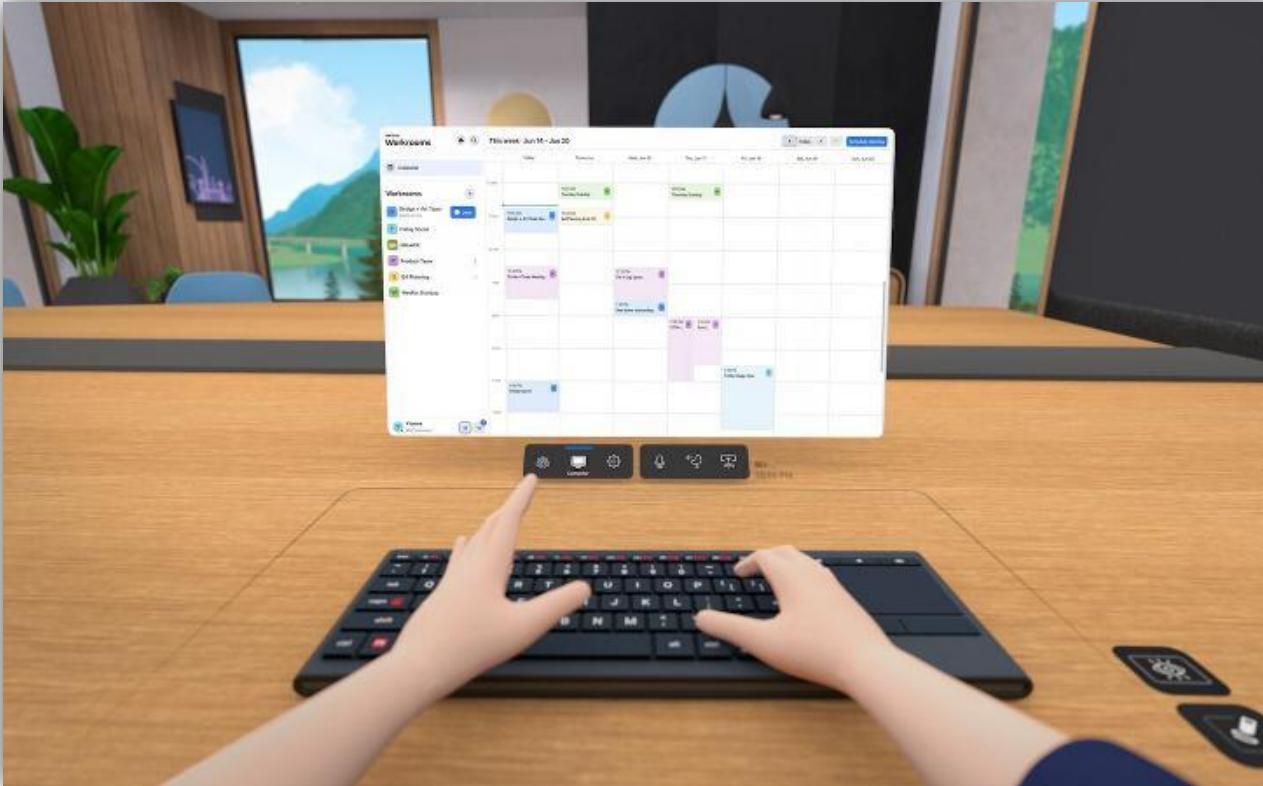
Zoan



Teatime Research

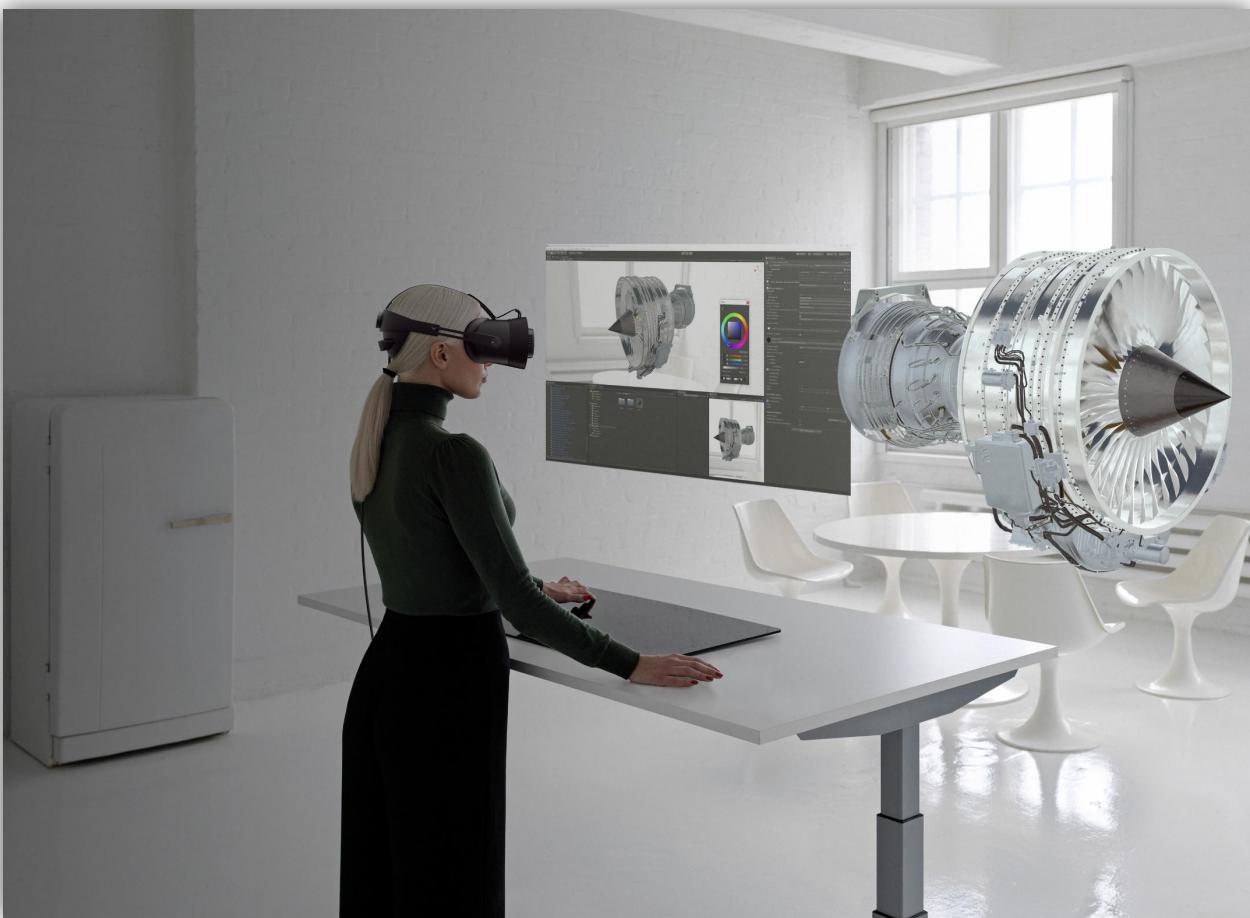


Augmented Virtuality (AV)



- › Edge-case of virtual reality.
- › Virtual environment + Elements from reality.
- › Wearable headsets with tracking devices.
- › Interactions with virtual environment and limited real objects.
- › Example use cases:
 - › Typing in virtual reality
 - › Interactions with real tools
 - › Tracking multiple users in a space

Mixed Reality (MR)



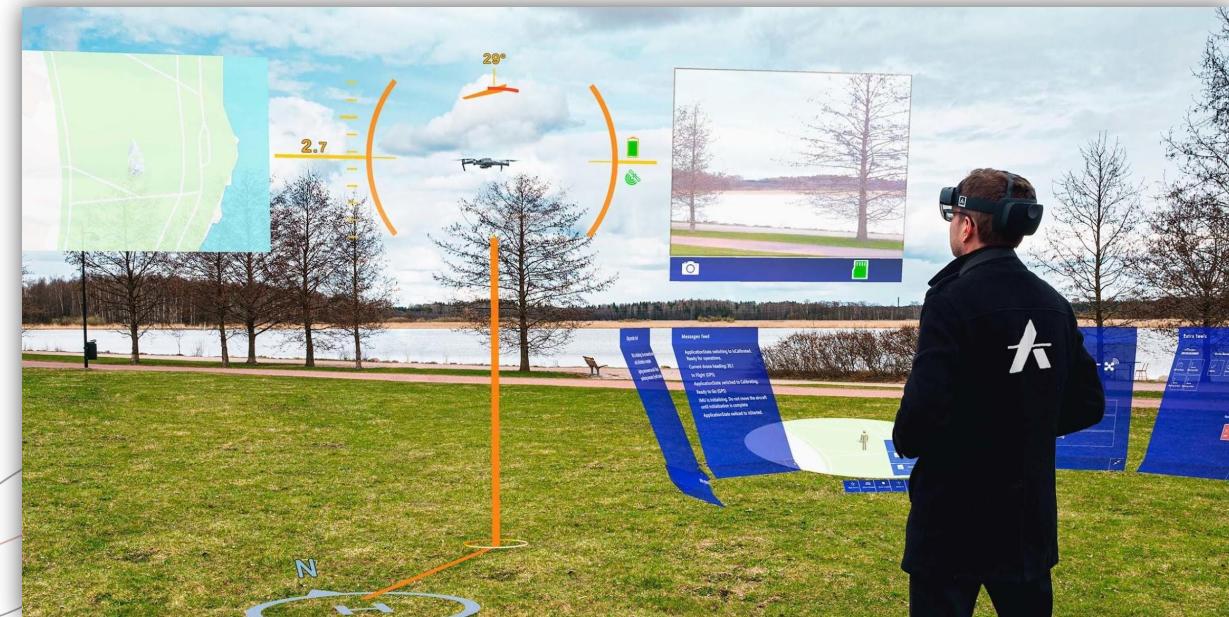
- › Combining reality with virtual elements
- › Used with wearable headsets.
- › Interactions with both real and virtual objects.
- › Example use cases:
 - › Real/Virtual workspaces
 - › Collaborative virtual design
 - › Simulator training

Geotri m

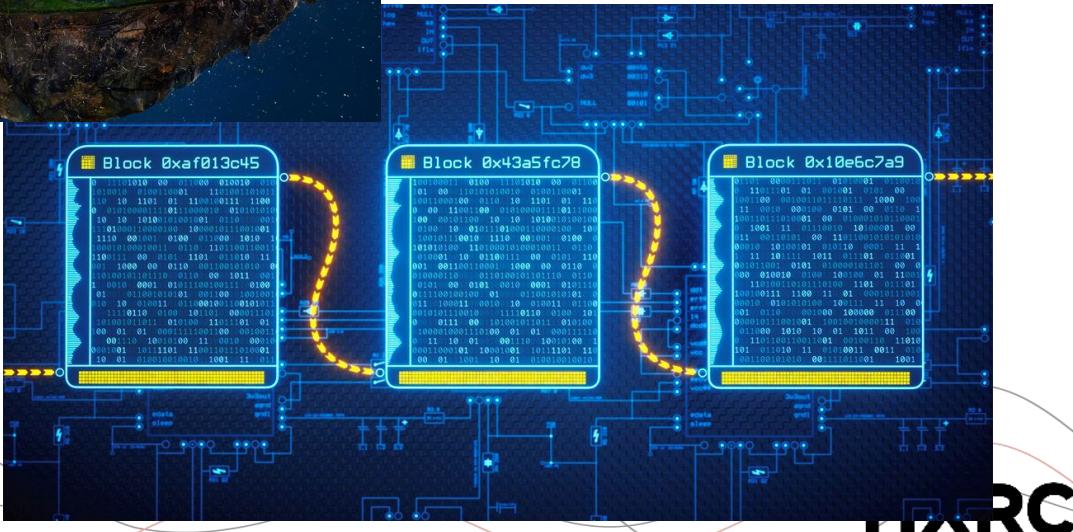
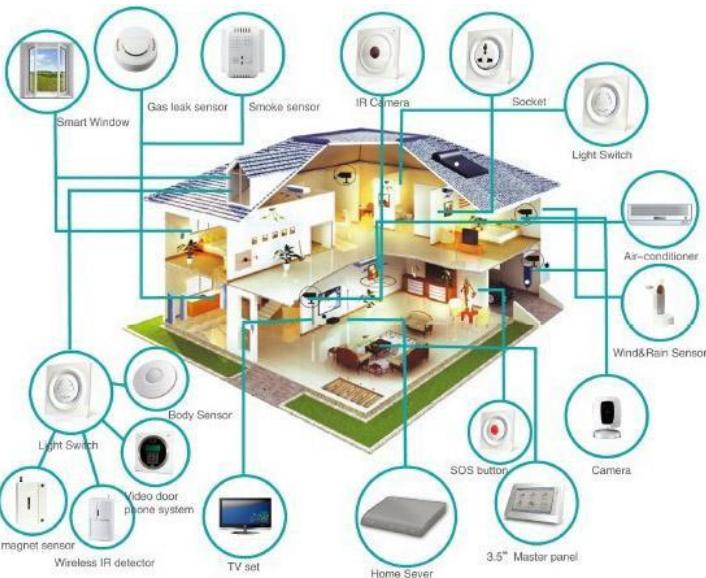
Varjo



Anarky Labs

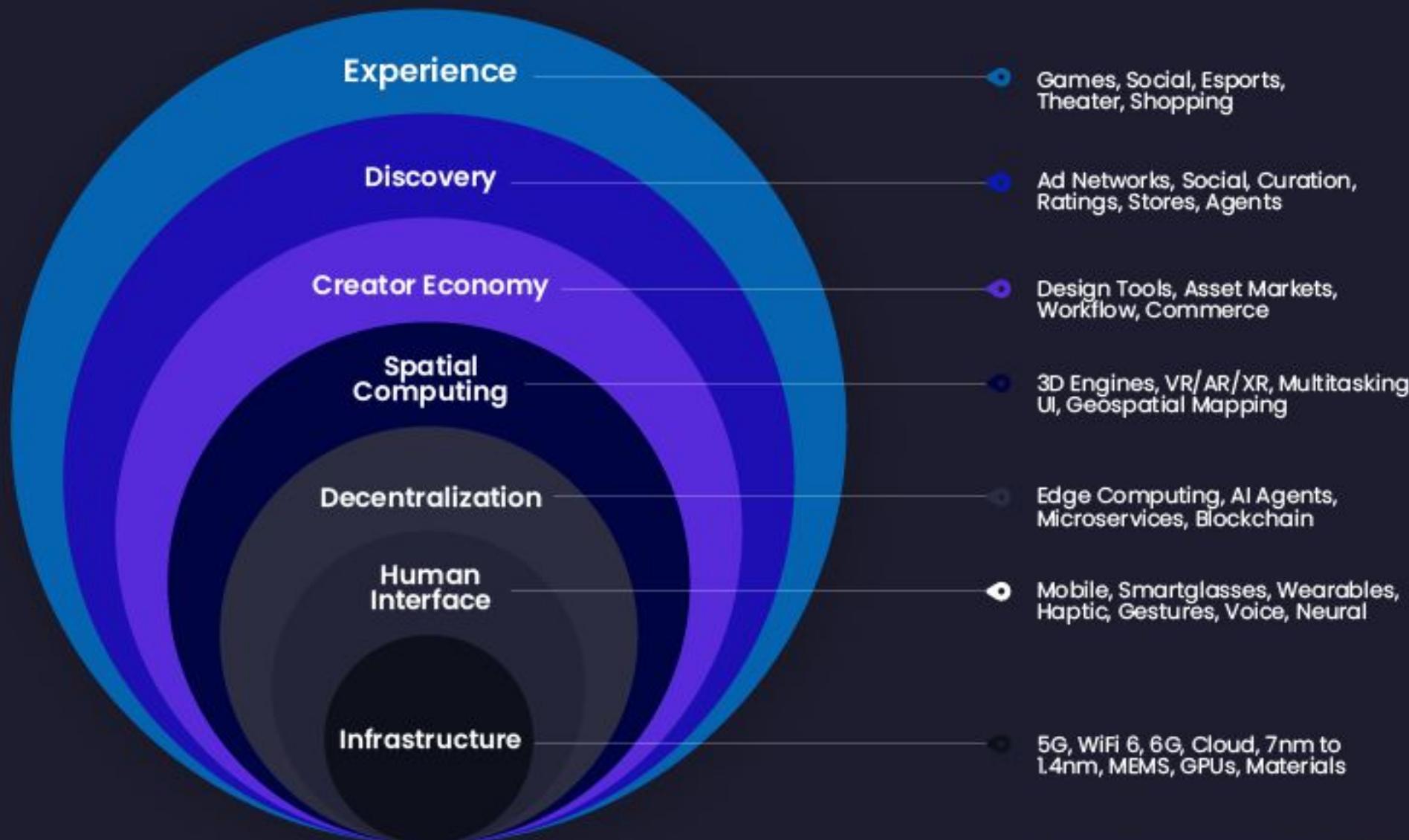


Metaverse



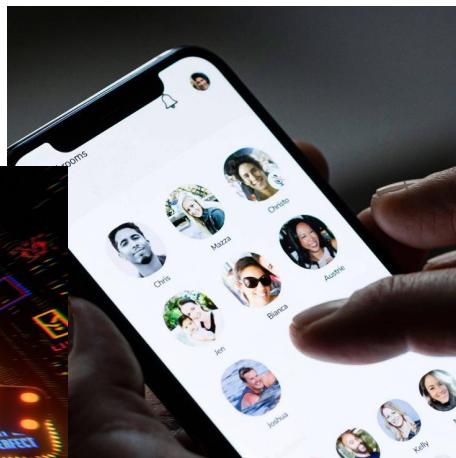
- › An open, interoperable network of immersive venues where people can:
 - › Interact, socialize, play, learn, work
 - › Attend activities, concerts or meetups
 - › Build their own spaces and organize gatherings
 - › Create and use avatars expressing their creative desires
 - › Create, share, and monetize content
- › Regardless of geographical distance or other limitations.

The Seven Layers of the Metaverse



Discovery in Metaverse

- › Inbound vs Outbound discovery
- › Traditional outbound modes of discovery are getting less effective as people are overloaded with notifications all the time and mostly ignore them.



- › Customers are no longer just consumers of content, they are content-creators or content-amplifiers
- › Community-driven content, cost-effective means of discovery. Content itself becomes a marketing asset, and a tradable object with both extrinsic and intrinsic value.
- › Real-time presence. Focusing on what people are doing right now instead of what they like. Majority of the value comes from interacting with friends through shared experiences. A group jumps from application to application.

Takeaways



- › Extended Reality is here to stay.
- › First adopters are launching services NOW. Don't be late.
- › AR is already everywhere, in everyone's pocket.
- › VR is growing fast. B2B first, but more and more for general public.
- › New technology improves at exponential rate. Services need to evolve as well.



Thank you!

Questions?

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